



**Amendment to Series FB/FB5/PWFB/PWFB5 Agreement**  
(where no Investor signature is required – Nominee/Intermediary Accounts)

This amending agreement (the “Amending Agreement”) is between

[Redacted]

the “Dealer”

and Mackenzie Financial Corporation,

and amends Schedule A (the “Original Schedule A”) to the Series FB/FB5/PWFB/PWFB5 Agreement entered into between the Dealer and Mackenzie

dated the [Redacted] day of [Redacted], 20 [Redacted] (the “Agreement”). Unless otherwise defined herein, the definitions in the Agreement have the same meanings in this Amending Agreement.

The following amendments are made to the Original Schedule A (check the applicable box and complete information):

**Option 1 – Account Level:**

The following additions, deletions and/or amendments are made to the Original Schedule A with respect to Option 1 – Account Level:

	Account Number	Negotiated Advisor Service Fee (0 – 1.5%)
<input type="checkbox"/> Add Account / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee		
<input type="checkbox"/> Add Account / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee		
<input type="checkbox"/> Add Account / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee		
<input type="checkbox"/> Add Account / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee		
<input type="checkbox"/> Add Account / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee		

**Option 2 – Fund Level:**

The following additions, deletions and/or amendments are made to the Original Schedule A with respect to Option 2 – Fund Level:

	Fund Name	Fund Code	Account Number	Negotiated Advisor Service Fee (0 – 1.5%)
<input type="checkbox"/> Add Fund / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee				
<input type="checkbox"/> Add Fund / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee				
<input type="checkbox"/> Add Fund / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee				
<input type="checkbox"/> Add Fund / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee				
<input type="checkbox"/> Add Fund / <input type="checkbox"/> Change Fee / <input type="checkbox"/> Delete Fee				

The Agreement, as amended by this Amending Agreement, continues in full force and effect.

We have read and agree to be bound by the terms of this Amending Agreement.

Dated this [redacted] day of [redacted], 20 [redacted]

**Dealer:**

[redacted]

Signature of Advisor as Authorized Signatory for the Dealer

[redacted]

Print Name of Signatory

[redacted]

Dealer Firm Name

[redacted]

Dealer Number

[redacted]

Advisor Number

**Mackenzie Financial Corporation, in its capacity as manager of the Funds:**

[redacted]

Signature of Authorized Signing Officer

[redacted]

Print Name of Signatory

**Please return the signed and completed Amending Agreement to:**

**Mackenzie Investments**

Operations Services  
c/o Operations Control Team  
180 Queen Street West  
Toronto, Ontario  
Canada, M5V 3K1

**ENGLISH** 1-800-387-0614 (416-922-3217)  
**BILINGUAL** 1-800-387-0615  
**ASIAN INVESTOR SERVICES** 1-888-465-1668

**TTY** 1-855-325-7030 (416-922-4186)  
**FAX** 1-866-766-6623 (416-922-5660)  
**E-MAIL** [service@mackenzieinvestments.com](mailto:service@mackenzieinvestments.com)